



# Niagara Eye Associates

Appointment Date \_\_\_\_\_

Patient's Name (please print) \_\_\_\_\_

If a Child, Parent's Name \_\_\_\_\_

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

E-mail Address \_\_\_\_\_

Birth Date \_\_\_\_\_ M or F \_\_\_\_\_ SSN \_\_\_\_\_

Employer \_\_\_\_\_ Occupation \_\_\_\_\_

Spouse's Employer \_\_\_\_\_ Work Phone \_\_\_\_\_

Health Insurance Carrier \_\_\_\_\_ Policy # \_\_\_\_\_

Medicare/Medicaid \_\_\_\_\_ Policy # \_\_\_\_\_

How did you find out about our office? \_\_\_\_\_

I authorize the release of any medical information necessary to provide the most beneficial and complete visual examination. I understand that I am financially responsible for all charges whether or not paid by insurance. Payment is due at the time services are rendered.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_ Primary Care Physician: \_\_\_\_\_

**MEDICAL INFORMATION SHEET QUESTIONNAIRE**

**1. Past Medical History: Do you have?**

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Asthma        | <input type="checkbox"/> Liver Disease       | <input type="checkbox"/> High Cholesterol |
| <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Kidney Disease      | <input type="checkbox"/> Gerd             |
| <input type="checkbox"/> Lung Disease  | <input type="checkbox"/> Thyroid Disease     | <input type="checkbox"/> Cancer           |
| <input type="checkbox"/> Diabetes      | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Depression       |
| <input type="checkbox"/> Arthritis     | <input type="checkbox"/> Stroke              | <input type="checkbox"/> Other _____      |

**2. Past Systemic Surgeries? Please list any and the dates:**

\_\_\_\_\_  
\_\_\_\_\_

**3. Past Eye Surgeries or Laser Surgery History:**

- |   |             |
|---|-------------|
| <input type="checkbox"/> Cataract Surgery | Date: _____ |
| <input type="checkbox"/> Glaucoma Surgery | Date: _____ |
| <input type="checkbox"/> Retina Surgery   | Date: _____ |
| <input type="checkbox"/> Other _____      |             |

**4. Diagnosed Eye Disease: List any you have?** \_\_\_\_\_

Please check yes or no if you follow a retina specialist: ☐ Yes ☐ No

If yes please write the doctor's name and date of last exam

**5. Family History of Eye Diseases and relationship to the patient:**

(for example father/ mother/ sister/ brother/ etc):

- |  |  |
|--|--|
| <input type="checkbox"/> Glaucoma _____  | <input type="checkbox"/> Blindness _____ |
| <input type="checkbox"/> Cataracts _____ | <input type="checkbox"/> Other _____     |
| <input type="checkbox"/> Retinal _____   | <input type="checkbox"/> None _____      |

**6. Medications: Drug Name/ Dose/ Strength**

How do you take it (for example once a day, twice a day, etc)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**7. Drug Allergies:**

\_\_\_\_\_

Niagara Eye Associates  
1801 West 8th Street  
Erie, Pa. 16505  
814-455-8004 Fax: 814-456-6054

**Niagara Eye Associates**  
**Personal Communicaton of Your Patient Information**

**NAME** \_\_\_\_\_ **Date of Birth** \_\_\_\_\_

There may be times when we would like to informally contact you with information, or when you may want us to tell others, such as family or friends, about your condition or treatment. For instance, we may need to contact you to report test results or you may want us to inform your family of how your treatment is proceeding. We refer to this type of informal communication as "Personal Communication". Please fill out this form to help guide us in providing Personal Communication about you.

**Niagara Eye Associates has my permisson to Bill my Insurance: YES** \_\_\_\_\_ **or NO** \_\_\_\_\_

1. Please indicate who else (if anybody) we may communicate with concerning your condition and/or treatment?

\_\_\_\_ No one  
\_\_\_\_ My Spouse, please print name: \_\_\_\_\_  
\_\_\_\_ My Children, please print name: \_\_\_\_\_  
\_\_\_\_ My Parent(s) please print name: \_\_\_\_\_  
\_\_\_\_ Others: \_\_\_\_\_

Emergency Contact Person, please print name: \_\_\_\_\_

Number of Emergency Contact: \_\_\_\_\_

2. May we provide Personal Communication to you by telephone?

\_\_\_\_ Yes      \_\_\_\_ No

If yes, please list the telephone number we may use, if it is other than what we currently have on file: \_\_\_\_\_

3. If you are not available when we call by telephone, may we provide the information to the person who answers, or leave the information on the answering machine?

\_\_\_\_ Yes      \_\_\_\_ No



4. If we use regular mail to provide Personal Communication to you we will use the address you have given us. If you want us to use an address different than what we have on file, please list it here:

\_\_\_\_\_  
\_\_\_\_\_

5. May we provide appointment reminders by means of texting.

\_\_\_ Yes \_\_\_ No If Yes cell number: \_\_\_\_\_

6. May we provide appointment reminders by means of e-mail.

\_\_\_ Yes \_\_\_ No If Yes e-mail address: \_\_\_\_\_

7. If there are any other specific requests for restriction on Personal Communication that you would like to make, please note them here:

\_\_\_\_\_  
\_\_\_\_\_

8. This form will remain in effect for the following terms:

\_\_\_ As Long as I am a patient \_\_\_ This treatment & follow up only \_\_\_ Other: \_\_\_\_\_

I understand the following with respect to this form:

- I may refuse to complete/sign this form. My refusal to sign will not affect my ability to obtain treatment or payment or my eligibility for benefits.
- If the person(s) receiving information about me through Personal Communication is not a health care provider or a health plan covered by Federal Privacy Regulations, the information may be re-disclosed and no longer protected by Federal Privacy Regulations.
- I may change or revoke this form in writing at anytime, for future Personal Communications.

\_\_\_\_\_  
Signature of patient or patient's legal representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print patient's name

\_\_\_\_\_  
Print name of legal representative (if applicable)

\_\_\_\_\_  
Relationship to patient

Patients Name: \_\_\_\_\_

## Advance Beneficiary Notice (ABN)

We expect that your insurance plan may not pay for the item(s) or service(s) that are described below, therefore we are collecting the payment of \$50.00 in advance. If, by chance, your insurance plan covers the refraction (92015) we will reimburse you the fee of \$50.00. If your insurance plan does not pay for that service you should still be entitled to receive a refraction, especially if it is recommended by the doctor.

A refraction is when you are examined for a new prescription for eyeglasses and are physically handed a prescription. Unfortunately, most insurance plans do not feel a refraction is medically necessary.

The purpose of this form is to help you make an informed decision as to whether or not you would like to receive this service, with the understanding that you may be expected to pay for this service.

Feel free to ask a technician for clarification if you do not understand the content of this form.

Please choose one of the following options by checking the relevant box, then sign and date below.

\_\_\_\_\_ Option 1: Yes, I would like a prescription for eyeglasses

\_\_\_\_\_ Option 2: No, I do NOT wish to receive a prescription for eyeglasses

\_\_\_\_\_ Option 3: I will let the doctor decide if necessary

In addition, contact lens fitting fees are not covered under medical insurance, therefore a fee will incur if you elect to proceed with a contact lens fitting/exam. Please ask technician for details.

\_\_\_\_\_  
Signature of patient or person acting on behalf of the patient

\_\_\_\_\_  
DATE